

FINTELLECT INTELLIGENT FINANCIAL SERVICES

QUANTITATIVE DETAILS

1	INVESTOR NAME					
2	PAN NO.					
3	AADHAAR/DL/VOTER ID/ PASSPORT NO.					
4	NOMINEE NAME					
5	NOMINEE DOB					
6	RELATION WITH NOMINEE					
7	INVESTOR'S MOTHER NAME					
8	PROFESSION					
9	ANNUAL INCOME	BELOW 1L	1-5L	5-10L	10-25L	ABOVE 25L
10	CITY OF BIRTH					
11	MARITAL STATUS	MARRIED	UNMARRIED			
12	MOBILE & WHATSAPP NO.					
13	EMAIL ID					
14	SIP DATE	05	10	15	20	25
15	ANNIVERSARY DATE					
16	KYC STATUS	EXISTED	NEW	UPDATION REQUIRED		
17	LOCATION					
18	BANK NAME					
19	ACCOUNT NUMBER					
20	IFSC & MICR CODE					
21	BRANCH ADDRESS					

DOCUMENTS REQUIRED:

NOTE:

- 1 PAN CARD
- 2 AADHAAR/VOTER ID CARD/DL/
PASSPORT
- 3 ONE PASSPORT SIZE PHOTO
- 4 CHEQUE LEAF/ BANK STATEMENT

- 1 KYC FORM SIGNATURE AS PER PAN CARD
- 2 NAME MUST BE PRINTED ON CHEQUE LEAF OTHERWISE BANK PROOF REQUIRED
- 3 SIMILARITY OF NAME IN PAN, AADHAAR CARD & BANK ACCOUNT
- 4 PREFERABLE SIGNATURE ON FORM AS PER BANK ACCOUNT